

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name VICTORY STOCK INDEX FUND			2 Issuer's employer identification number (EIN) 31-1387257		
3 Name of contact for additional information CHRIS SABATO		4 Telephone No. of contact (614) 470-8418		5 Email address of contact CHRISTOPHER.SABATO@CITI.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 3435 STELZER ROAD			7 City, town, or post office, state, and Zip code of contact COLUMBUS, OH 43219		
8 Date of action SEE ATTACHED		9 Classification and description REGULATED INVESTMENT COMPANY (RIC) SHARES			
10 CUSIP number SEE ATTACHED	11 Serial number(s) N/A	12 Ticker symbol SEE ATTACHED	13 Account number(s) N/A		

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On April 26, 2013 the issuer ceased operations. As such, please find attached a schedule detailing the tax status of the distributions paid by the issuer during the 2013 calendar year.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Please see the attached.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The basis of each shareholder of record will be reduced by the amount of return of capital applicable to each distribution. This amount was determined in accordance with IRC Sections 301 and 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized? ▶ A loss would not be recognized as part of these distributions. The basis of each shareholder of record would need to be adjusted by the amount of the return of capital applicable to each distribution, which would affect realized gain or loss recognized on the disposition of fund shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ These amounts are reportable for 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Victory Stock Index Fund
Form 8937 Attachment
Short Tax Year: 4/26/2013

31-1387257

Victory Stock Index Fund

Record Date	Share Class	Box 10 CUSIP	Box 12 Ticker Symbol	Distribution Per Share	Return of Capital Per Share
3/25/2013	Class A Shares	926464850	SSTIX	0.076400	0.005014
	Class R Shares	926464355	VINGX	0.066997	0.005014
4/9/2013	Class A Shares	926464850	SSTIX	0.012624	0.000794
	Class R Shares	926464355	VINGX	0.010127	0.000794