Form **8937** (December 2011) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name VICTORY CORE BOND INDEX FUND 31-1387262 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **CHRIS SABATO** (614) 470-8418 CHRISTOPHER.SABATO@CITI.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact COLUMBUS, OH 43219 3435 STELZER ROAD 9 Classification and description 8 Date of action SEE ATTACHED REGULATED INVESTMENT COMPANY (RIC) SHARES 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE ATTACHED** SEE ATTACHED N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On April 26, 2013 the issuer ceased operations. As such, please find attached a schedule detailing the tax status of the distributions paid by the issuer during the 2013 calendar year. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Please see the attached. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates The basis of each shareholder of record will be reduced by the amount of return of capital applicable to each distribution. This amount was determined in accordance with IRC Sections 301 and 316.

Part I		Organizational Action (contir	nued)				
17 Li:	st the	applicable Internal Revenue Code se	ection(s) and subsection(s) upon which	ch the tax treatment is base	d▶		
IRC Sec	tions	368, 354 and 358					
			loss would not be recognized as p				
			ount of the return of capital applic	able to each distribution, v	which would affect realized gain		
or loss	recog	nized on the disposition of fund s	hares.				
19 Pr 2013.	ovide	any other information necessary to i	implement the adjustment, such as the	ne reportable tax year ▶ <u>The</u>	ese amounts are reportable for		
C: ava			e examined this return, including accomp tition of preparer (other than officer) is base		nts, and to the best of my knowledge and eparer has any knowledge.		
Sign Here	Signa	signature ▶			Date ▶		
	Print	/our name ►	1-	Title ►			
Paid Prepa	rer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN		
Use C		Firm's name			Firm's EIN ▶		
	,	Firm's address ▶			Phone no.		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Victory Core Bond Index Fund

		Box 10	Box 12	Distribution	Return of Capital
Record Date	Share Class	CUSIP	Ticker Symbol	Per Share	Per Share
1/28/2013	Class A Shares	926464819	SIMIX	0.001026	0.000463
	Class I Shares	92646A773	VCBIX	0.002699	0.000463
2/25/2013	Class A Shares	926464819	SIMIX	0.004060	0.001270
	Class I Shares	92646A773	VCBIX	0.006870	0.001270
3/25/2013	Class A Shares	926464819	SIMIX	0.025898	0.005835
	Class I Shares	92646A773	VCBIX	0.028402	0.005835
4/9/2013	Class A Shares	926464819	SIMIX	0.033228	0.007282
	Class I Shares	92646A773	VCBIX	0.035073	0.007282