



Qualified Expenses for Your 529 Plan

K-12 Covered Expenses



A 529 Plan will cover tuition up to **\$10K** per year for K-12

College Undergrad & Graduate Covered Expenses



Tuition & Fees

Institution must participate in the federal student aid program



Room & Board

Some limits and restrictions apply



Books & Supplies

Specifically-required items



Equipment

Items like stethoscopes, scalars or probes



Special Needs

Services for special needs students

Vocational Schools & Continuing Education Covered Expenses



Tuition & Fees



Books & Supplies



Equipment

Vocational schools can include trade school, technical school, career college or community college. Career training and continuing education can include dental hygiene, radiologic technology, construction management or plumbing.

Apprenticeships & Other Covered Expenses



Tuition & Fees

On-the-job training and courses taken domestically or abroad



Tools & Equipment

Specifically-required items



Repayment of Student Loans

\$10K of beneficiary's student loans plus \$10K for siblings' student loans

NOTE:

Certain restrictions may apply. The examples discussed above are for illustrative purposes only and do not represent an exhaustive list of the types of courses for which tuition may be financed using a 529 College Savings Plan. For more detail, discuss with the educational institution directly.